



*Rail Freight Corridor North Sea Baltic – Your East West Rail Bridge across Europe!*

## AOB

RAG/TAG meeting  
11<sup>th</sup> October 2018 / Warsaw

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Co-financed by the European Union  
Connecting Europe Facility



### **Information about the studies to be performed:**

- **Transport Market Study**
- **Study on Capacity Improvement**

**User Satisfaction Survey 2018**

**Meetings calendar 2019**



## TRANSPORT MARKET STUDY - Overview

- **Extension to Estonia** - based on Regulation 1316/2013
- **Extension to Latvia** - based on Regulation 1316/2013
- **Extension to Medyka** - proposal of Poland
- **Extension to Rostock & Kolin** - analysis for geographical extension
- **Update of RFC North Sea – Baltic O-D analysis**
- **Preliminary routing and corridor area**
- **Current freight transport demand** based on a reference year
- **Short-term prognosis & prognosis for Rail Baltica Global Project**
- **Volumes of transport modes:** rail, road, inland waterway, maritime
- **Freight and passenger transport numbers of trains, train-km, gross-ton**



## Expected Results

### Definition of the corridor area

- Definition of area based on geographical scope
- Identification of the most relevant rail terminals based on O/D analysis

### Socio-economic development

- Political, legal, and environmental factors
- Economic factors
- Social factors
- Technological factors

### Analysis of transport market

- Transport volumes per O/D trade lane and mode
- Transport volumes per market segment and mode
- Evaluation of future transport market
- Transport volumes per O/D trade pair and mode and per market segment and mode

### Rail Baltica Global Project

- Summary of the CBS (after 2026 regarding new 1435mm line)
- General picture of expected traffic after project completion

## Timeline

	2017		2018				2019			
	3 <sup>rd</sup> Quarter	4 <sup>th</sup> Quarter	1 <sup>st</sup> Quarter	2 <sup>nd</sup> Quarter	3 <sup>rd</sup> Quarter	4 <sup>th</sup> Quarter	1 <sup>st</sup> Quarter	2 <sup>nd</sup> Quarter	3 <sup>rd</sup> Quarter	4 <sup>th</sup> Quarter
Terms of Reference										
Tendering & Procurement Process										
Choice of Consultant										
Preliminary Report										
Final Report										

- After the finalization of the tendering procedure – signing the contract with the consultant chosen the kick - off meeting will take place with the WG TMS.
- As agreed during previous RAG/TAG meeting in Berlin Advisory Groups will be involved in the study. Invitation will be sent to RAG/TAG to take part in the kick-off meeting with the consultant (*possible date – end of November*).

## STUDY ON CAPACITY IMPROVEMENT - Overview

The study should address following aspects:

- identifying **main infrastructure obstacles** to allow long trains,
- identifying **measures to remove** these infrastructure obstacles, to allow a smooth and undisturbed run of long trains,
- **assessment of the effectiveness** of such a solution,
- identification of **infrastructure investments needed**.



As a result the most pragmatic and efficient measures (both infrastructure and operational) should be proposed, which may lead to the possibility of running 740m trains on the entire corridor. This will help the RUs to improve the cost/benefit ratio of their trains.



## Geographical outline of the analysis

The study will cover:

- ✓ corridor lines;
- ✓ handover stations as listed in the Rail Freight Corridor North Sea – Baltic Corridor Information Document Book 3 for TT 2019;
- ✓ terminals.

Regarding the terminals, input on track length will be asked via the Terminal Advisory Group.

*Open question: should we focus on the current situation, provided data is delivered by the terminal operators or should we ask the contractor for recommendation for enlarging some tracks in the described terminals?*



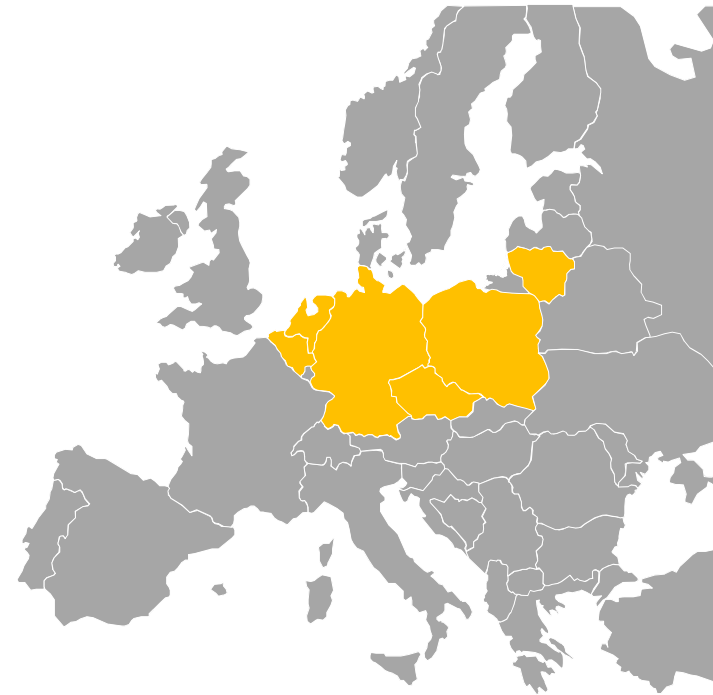


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## User Satisfaction Survey 2018

- ❖ It is the 3<sup>rd</sup> time for RFC NS-B to conduct the survey. As in the previous years it is organized by RNE and performed by the supplier MarketMind for all corridors.
- ❖ Results of the USS 2017 together with RFC NS-B future actions were presented during the previous RAG&TAG meeting in Berlin in March 2018.
- ❖ Results of the survey may be found on RFC NS-B website:  
<http://rfc8.eu/corridor/customer/customer-satisfaction-survey/>
- ❖ Invitation to complete the survey was sent on 13<sup>th</sup> of September. Deadline for completing online questionnaire was 9<sup>th</sup> of October 2017.



Additional deadline for latecomers is  
12<sup>th</sup> of October 2018.



## User Satisfaction Survey 2018

What is your experience with filling in the questionnaire?

- Is it user-friendly?
- How long does it take to fill it in?





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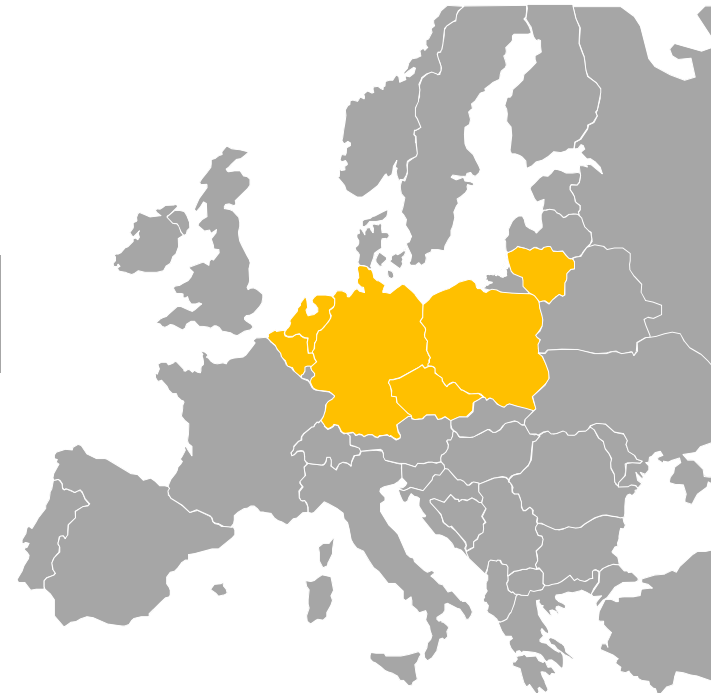




## **RFC NS-B Advisory Groups Meetings in 2019**

**27<sup>th</sup> of March 2019 in Berlin**

**25<sup>th</sup> of September 2019 in Warsaw**





# Thank you for your attention!

